

# Excelsior Fixed Income & Growth Bond

## Investment Strategy

The Excelsior Fixed Income & Growth Bond is a debt obligation or an IOU issued by Excelsior Worldwide Ltd. The bond offers four maturities with above market returns and at low accessible levels. The funds will be used to invest in income generating assets yielding above average returns. The investment sectors used in the bond include high dividend and blue chip stocks, bridging loans, licensing finance and fixed income opportunities. The asset allocation strategy is unconstrained, allowing the manager to seize new opportunities as they arise and diversify the portfolio. Furthermore, the manager follows strict parameters and due diligence practices when selecting and accepting assets.

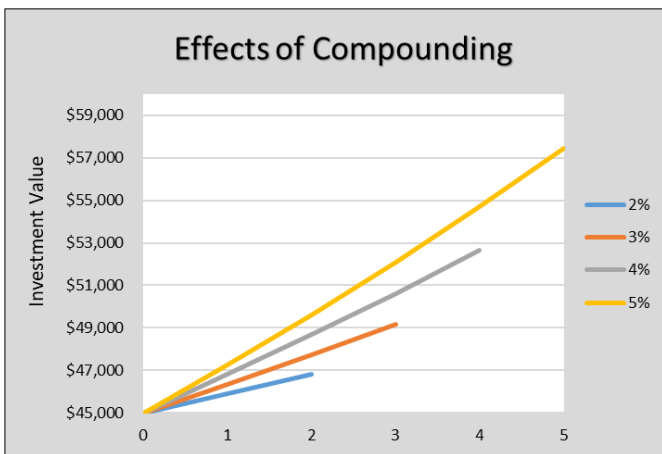
We do not accept applicants who are nationals or residents of sanctioned countries according to international banking guidelines.

You are lending money to Excelsior Worldwide Ltd. who will return your invested amount on an agreed date and pay you an annual rate of interest. The 'Growth' option does not pay out annually but instead compounds your interest as seen in the chart below.

### Why Invest In this Bond?

It provides an annual fixed stream of income which investing in stocks cannot provide.

Alternatively if you choose the 'Growth' option it compounds the interest you receive annually thereby giving you greater annualised terms over the selected duration.



### Benefits of Investing in this Bond:

- Diversify your investment portfolio
- No entry cost to invest
- Provides income at a fixed rate at predetermined time
- Tax efficient
- Uncorrelated to investment markets
- Reducing your mortgage, school fees and retirement planning
- Interest is paid gross or compounded

### Term: Interest Payable (per annum):

2 years:	2 %
3 years:	3 %
4 years:	4 %
5 years:	5 %

**All Subscription Minimum:** \$5,000, £5,000, €5,000

**All Subscription Maximum:** \$45,000, £45,000, €45,000

**Top Ups Minimum:** \$1,000, £1,000, €1,000

### Bond Types:

Income:	Interest paid out annually
Growth:	Interest accumulated compound

**Investors Age Limit:** 18 – 75 years

**Frequency of Interest:** Annually in arrears

**Interest Payment:** Each Anniversary of Investment Date

### Directory

**Bond Issuer:** Excelsior Worldwide Limited ©  
1<sup>st</sup> Floor, Kings Court, Bay Street,  
PO Box N3944, Nassau, Bahamas

**Bankers:** Standard Bank, One Circular Road,  
Douglas, Isle of Man, IM1 1SB

**Contact:** enquiries@excelsiorworldwideltd.com

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